

Luiz Gabriel Gonzales

F C C A

Finance Executive · Controller · ERP Transformation · Healthcare, Nonprofit & Multi-Entity Finance

Norfolk, VA · +1 (757) 329-1696 · Luizgon2907@gmail.com · LinkedIn.com/in/luiz-gonzales · Luizgonzales.com

◆ PROFESSIONAL SUMMARY

FCCA-qualified finance executive with 13+ years of experience leading multi-entity accounting, controllership, financial reporting, internal controls, ERP transformation, revenue integrity, and audit readiness across healthcare, nonprofit, real estate, and international operations. Proven record overseeing an \$80M operating budget, leading finance teams, delivering unqualified audit opinions with zero findings, validating \$400M in grant-related activity, identifying \$3M in unbilled revenue, and recovering \$800K in cash through automation and stronger financial controls. Combines GAAP/IFRS expertise with Sage Intacct, Power BI, Tableau, Python, VBA, and AI-enabled automation to improve reporting accuracy, operational efficiency, and executive decision-making.

◆ CORE COMPETENCIES

Financial Leadership · Controllership · Multi-Entity Accounting · Month-End Close · Budgeting & Forecasting · Variance Analysis · Revenue Integrity · Audit Readiness · Internal Controls · Grant Accounting · Cash Flow Management · Financial Reporting · ERP Implementation · Process Automation · Executive Dashboards · Cost Optimization · Strategic Planning · Interim Leadership

◆ COMPLIANCE & STANDARDS

GAAP · IFRS · SOX · COSO · HIPAA · Internal Controls · Federal Grant Compliance · Audit Documentation · ACCA Code of Ethics

◆ ERP & FINANCIAL SYSTEMS

Sage Intacct · NetSuite · SAP · Oracle · Microsoft Dynamics · Workday · QuickBooks · MIP Fund Accounting · PeopleSoft · Odoo · Xero · Concur · Bill.com

◆ TECHNOLOGY & AUTOMATION

Python · SQL · JavaScript · Excel/VBA · Power BI · Tableau · Power Platform · Power Automate · Power Apps · Power Query · DAX · Alteryx · Git · AI Process Automation

◆ PROFESSIONAL EXPERIENCE

Accounting & Grants Finance Consultant

Feb 2026 – Present

Global Refuge (formerly LIRS) — Baltimore, MD (Remote)

- Led complex general-ledger and grant reconciliation work across highly segmented accounts, validating approximately \$400M in financial activity across 46 grant programs while maintaining strict documentation, compliance, and audit-readiness standards.
- Architected a company-wide purchasing and approval workflow within the Microsoft ecosystem, integrating the process with accounting systems to automate request intake, approval routing, approval tracking, activity logs, and reporting.
- Built Python, VBA, and Power Platform automations that reduced manual reconciliation and operational processing time by 25% while improving consistency, traceability, and control visibility.
- Strengthened audit readiness by organizing supporting schedules, improving transaction documentation, and ensuring clear linkage between approvals, reconciliations, and financial records.

Assistant Director of Finance

Nov 2020 – Jan 2026

Hampton University Proton Cancer Institute — Hampton, VA (Hybrid)

Served two non-consecutive years as Interim Finance Director

- Led finance operations as Interim Finance Director, overseeing an \$80M annual operating budget and a 6-member finance team while delivering unqualified audit opinions with zero findings.
- Identified approximately \$3M in unbilled revenue and helped recover \$800K in cash over two years by developing an automated forecasting and revenue-estimation model with more than 92% estimate-to-actual accuracy.
- Owned end-to-end month-end close, including reconciliations, journal entries, depreciation, amortization, financial reporting, and variance analysis, reducing final close time to five business days after period end.
- Led a full-scale ERP migration from a legacy platform to Sage Intacct, including segmented database conversion, migration of approximately 3,000 fixed assets, system configuration, API integrations, AI-enabled tool implementation, user training, integrity controls, and post-implementation support.
- Designed Tableau and Power BI dashboards that reduced management reporting cycle time by 15% and improved executive visibility into financial performance, revenue trends, and operational metrics.

◆ PROFESSIONAL EXPERIENCE (CONTINUED)

Senior Accountant

Jun 2020 – Nov 2020

Situation Solutions One, Inc. — Virginia Beach, VA

- Served as the sole accounting and finance lead reporting directly to the CEO, supporting acquisition, renovation, rental, and capital-deployment decisions across a real estate investment portfolio.
- Built vendor-payment, lien-tracking, and cost-control processes from the ground up, reducing construction-related payment delays by 30% within five months and improving portfolio efficiency by 10%.

General Accountant

Jan 2018 – Feb 2020

SCP Building Materials Trading Group — Dubai, U.A.E.

- Managed full-cycle accounting across a group of trading entities, including general ledger ownership, AR/AP, bank reconciliations, inventory accounting, month-end close, and management reporting.
- Prepared consolidated IFRS-compliant financial statements and UAE statutory reports while implementing cost-control processes that improved budget adherence and overhead visibility for senior management.

General Accountant

Jul 2015 – Dec 2017

SIG Middle East LLC — Dubai, U.A.E.

- Supported GL maintenance, AR/AP, bank reconciliations, inventory accounting, month-end close, and audit preparation for the Middle East arm of a UK-based multinational group.
- Introduced AP/AR process improvements and overhead cost-control initiatives that improved reporting timeliness by 20% and strengthened IFRS-compliant financial reporting.

◆ SELECTED FINANCE TECHNOLOGY PROJECTS

VerAxis — Quantitative Finance Intelligence Platform

- Built a full-stack market intelligence platform that converts SEC/EDGAR filings, insider activity, and accounting anomalies into evidence-backed investment research signals using FastAPI, SQLAlchemy, Supabase, React, and TypeScript.
- Designed governance controls for shadow testing, telemetry, calibration review, false-positive monitoring, and statistical promotion gates to support disciplined strategy validation.

Council — Independent Quant Strategy Review Framework

- Built a Python-first review framework that evaluates trading strategy ideas across statistical validity, reproducibility, risk controls, data sufficiency, overfitting risk, and deployment readiness.
- Developed structured review workflows that combine rule-based scoring with adversarial review, ensuring AI-assisted analysis supports governance without replacing objective validation standards.

Novarian — Professional Accounting Education Platform

- Developed a learning platform for ACCA candidates that translates advanced accounting, audit, taxation, ethics, and strategic finance topics into structured study paths and exam-readiness tools.
- Designed the platform for self-study learners pursuing global accounting credentials through accessible, structured, and practical educational content.

◆ EDUCATION & CREDENTIALS

Fellow Chartered Certified Accountant — FCCA

Association of Chartered Certified Accountants — ACCA

5+ Years Continuous CPD · ACCA Code of Ethics

Qualifying Knowledge

Strategic Business Leadership · Advanced Financial Management · Strategic Business Reporting · Audit & Assurance · Financial Management · Performance Management · Taxation · Corporate Law · Management Accounting

Luiz Gabriel Gonzales, FCCA